

OIO HOLDINGS LIMITED

(Company Registration No.: 201726076W)
(Incorporated in the Republic of Singapore)

-
- **INFORMATION RELATING TO EXTRAORDINARY GENERAL MEETING (“EGM”) TO BE HELD ON 27 AUGUST 2021**
 - **ELECTRONIC DESPATCH OF CIRCULAR AND ALTERNATIVE ARRANGEMENTS FOR THE EGM**
-

1. INTRODUCTION

The Board of Directors (the “**Board**”) of OIO Holdings Limited (the “**Company**”) wishes to announce that an Extraordinary General Meeting is proposed to be convened on 27 August 2021 to seek shareholder’s approval for a proposed renewal of the Company’s existing shares issue mandate as approved by shareholders during the Company’s annual general meeting convened on 29 April 2021 (“**Proposed Renewal**”). Further information on the Proposed Renewal is set out in the Circular (as defined below).

In this regard, the Company refers to:

- (a) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to, inter alia, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means;
- (b) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”), and as amended by COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) (Amendment No. 2) Order 2020, which sets out the alternative arrangements in respect of, amongst others, general meetings of listed companies in Singapore; and
- (c) the Joint Statement by the Accounting and Corporate Regulatory Authority, the Monetary Authority of Singapore and the Singapore Exchange Regulation issued on 13 April 2020 (as updated on 27 April 2020, 22 June 2020, 1 October 2020, and 6 April 2020) which provides guidance on the conduct of general meetings.

2. DATE, TIME AND CONDUCT OF EGM

The Board wishes to inform shareholders that the EGM will be held by way of electronic means on **Friday, 27 August 2021** at **1:00 p.m.** Singapore time to transact the business set out in the notice of EGM dated 12 August 2021 (“**Notice of EGM**”) as well as the Circular to Shareholders dated 12 August 2021 (“**Circular**”).

The Notice of EGM and proxy forms will be sent to shareholders solely by electronic means via publication on the SGXNet and the Company’s corporate website at <https://ir.oio.sg/newsroom.html>

3. NO DESPATCH OF PRINTED COPIES OF DOCUMENTS

In line with the provisions under the Order, no printed copies of the Notice of EGM and Proxy Form will be dispatched to shareholders.

An electronic copy of the Notice of EGM and proxy forms has been made available on:-

- (i) the Company’s corporate website (<https://ir.oio.sg/newsroom.html>) (the “**Website**”) on 12 August 2021; and

- (i) the SGXNet.

4. ALTERNATIVE ARRANGEMENTS FOR EGM

(a) No physical attendance and participation at the EGM electronically

Shareholders will not be allowed to attend the EGM in person.

Alternative arrangements are instead put in place to allow shareholders to participate in the EGM by:

- (i) observing and/or listening to the EGM proceedings via “live” audio-visual webcast or “live” audio-only stream through mobile phones, tablets, computers or telephone (where applicable);
- (ii) submitting questions in advance of the EGM; and
- (iii) appointing the Chairman of the EGM as proxy to attend, speak and vote on their behalf at the EGM.

(b) Participation at the EGM through “live” audio-visual webcast or audio-only stream

The EGM proceedings will be conducted via electronic means. Shareholders will be able to watch or listen to the proceedings via a “live” audio-visual webcast on their mobile phones, tablets or computers or listen to these proceedings through a “live” audio-only stream via telephone.

In order to do the above, shareholders will have to follow these steps:

- (i) Shareholders who wish to watch or listen to the “live” webcast must pre-register by **1:00 p.m.** on **24 August 2021**, at the URL <http://Oholdings.availeasemgdwebinar.com>

Following authentication of the registrant's status as Shareholders, authenticated shareholders will receive email instructions on how to access the webcast and audio feed of the proceedings of the EGM by **5:00 p.m.** on **25 August 2021**.

- (ii) Shareholders who have pre-registered by the Registration Deadline but do not receive the aforementioned email by 5:00 p.m. on 25 August 2021 should contact the Company at the following email address: investor.relations@oioholdings.sg, with the following details included: (1) the full name of the shareholder; and (2) his/her/its identification/registration number, latest by **5:00 p.m.** on **26 August 2021**.

(c) Submission of questions in advance of the EGM

Shareholders may also submit questions related to the resolutions to be tabled for approval at the EGM.

All questions must be submitted no later than **5:00 p.m.** on **20 August 2021** via any of the following means:

- (a) via submitting at the URL <http://Oholdings.availeasemgdwebinar.com> when pre-registering;
- (b) via the following email address at investor.relations@oioholdings.sg, with your full name, number of shares held and manner in which you hold shares (via CDP or SRS); and
- (c) in hard copy by sending personally or by post and lodging the same at the office of the Company's principal place of business at 140, Paya Lebar Road, #08-07, AZ @ Paya Lebar, Singapore 409015.

In view of the current COVID-19 situation and the related safe distancing measures which may make it difficult for members to submit questions by post, members are strongly encouraged to submit questions electronically via email.

Shareholders will not be able to ask questions during the live audio-visual webcast of the EGM proceedings. Therefore, it is important for shareholders to pre-register and submit their questions in advance of the EGM. All questions must be submitted by no later than **5:00 p.m.** on **20 August 2021** as the Company will not be able to address questions received after the cut-off time and date. The Company will endeavour to address all substantial and relevant questions received from shareholders before the deadline to submit the proxy forms for the EGM.

Queries received shall be addressed via our corporate website, through “live” audio-visual webcast or audio-only stream. We will also publish minutes of the EGM including responses from management and Board of Directors on our corporate website (<https://ir.oio.sg/newsroom.html>) and on SGXNet within one month after the end of the EGM.

(d) Voting by proxy

Shareholders will not be able to vote online at the EGM. Instead, if shareholders (whether individuals or corporates) wish to exercise their votes, they must submit a proxy form to appoint the chairman of the EGM (the “**Chairman**”) to vote on their behalf.

Shareholders (whether individuals or corporates) appointing the Chairman as proxy must give specific instructions as to his/her/its manner of voting, or abstentions from voting, in the proxy form, failing which the appointment and votes will be treated as invalid.

The instrument appointing the Chairman of the EGM as proxy, together with the power of attorney or other authority under which it is signed (if applicable) or a notarial certified copy thereof, must:

- (a) if sent personally or by post, be lodged at the office of the Company’s Share Registrar, Tricor Barbinder Share Registration Services at 80 Robinson Road #11-02, Singapore 068898; or
- (b) if submitted by email, be received by the Company’s Share Registrar, Tricor Barbinder Share Registration Services at sg.is.proxy@sg.tricorglobal.com,

in either case, at least 72 hours before the time appointed for the EGM, latest by **1:00 p.m.** on **24 August 2021**. Any incomplete or unsigned proxy forms will not be treated as valid.

In view of the current COVID-19 situation and the related safe distancing measures which may make it difficult for members to submit proxy forms by post, members are strongly encouraged to submit proxy forms electronically via email.

All shareholders who hold shares through SRS investment account/ a securities sub-account in Depository Agents (“DAs”) must inform their respective SRS Operators/ DAs that they have registered for the Live EGM Webcast and provide their SRS Operators/ DAs with their registration details.

Shareholders who hold their shares through relevant intermediaries (including SRS investors) and who wish to exercise their votes by appointing the Chairman as proxy should approach their respective relevant intermediaries* (including their respective SRS Approved Banks) to submit their voting instructions at least seven (7) working days prior to the date of the EGM, latest by **1:00 p.m. on 18 August 2021.**

*A Relevant Intermediary is:

- (a) a banking corporation licensed under the Banking Act, Chapter 19 or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds shares in that capacity; or
- (b) a person holding a capital markets services licence to provide custodial services under the Securities and Futures Act, Chapter 289 and who holds shares in that capacity.

As the COVID-19 situation is constantly evolving, the Company has to implement measures to take into account the requirements, guidelines and recommendations of regulatory bodies and government agencies from time to time. Accordingly, the Company may be required to change its EGM arrangements at short notice. Shareholders are advised to closely monitor announcements made by the Company on SGXNET.

The Company seeks the understanding and cooperation of all shareholders in enabling the Company to hold and conduct the EGM in compliance with the circuit breaker measures to stem the spread of COVID-19 infections.

By Order of the Board of Directors
OIO HOLDINGS LIMITED

Manfred Fan Chee Seng
Executive Chairman

12 August 2021

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Mr. Joseph Au, 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, sponsorship@ppcf.com.sg.